

Meierhenry Sargent LLP

ATTORNEYS AT LAW

Mark V. Meierhenry
Todd V. Meierhenry
Clint Sargent
Patrick J. Glover*
William E. Blewett
Raleigh Hansman
Sabrina R. Meierhenry
Of Counsel

**Also licensed in Iowa*

August 15, 2012

Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

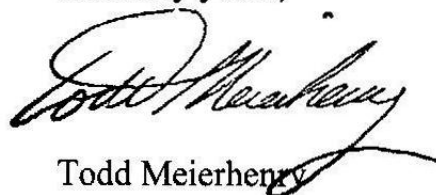
Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

Mobridge-Pollock School District 62-6
Campbell and Walworth Counties, South Dakota
Capital Outlay Certificates
(Qualified Zone Academy Certificates) Series 2012

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account # 100064 for the \$10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,



Todd Meierhenry

/dm
Encl.

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AUG 17 2012
S.D. SEC. OF STATE

**MOBRIDGE-POLLOCK SCHOOL DISTRICT 62-6
CAPITAL OUTLAY CERTIFICATES
(QUALIFIED ZONE ACADEMY BONDS) SERIES 2012 (QZAB DIRECT PAY TO ISSUER)**

BOND INFORMATION STATEMENT

State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: \$10.00

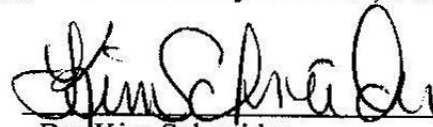
TELEPHONE: #(605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other Certificates of any type shall file with the Secretary of State a bond information statement concerning each issue of Certificates.

1. Name of issuer: Mobridge-Pollock School District 62-6
2. Designation of issue: Capital Outlay Certificates (Qualified Zone Academy Bonds)
Series 2012 (QZAB Direct Pay to Issuer)
3. Date of issue: August 3, 2012
4. Purpose of issue: Providing funds for capital improvements as specified by 1397E
of the Internal Revenue Code
5. Type of bond: Taxable – qualified zone academy bond.
6. Principal amount and denomination of bond: \$866,000.
7. Paying dates of principal and interest: See attached schedule.
8. Amortization schedule: See attached schedule.
9. Interest rate or rates, including total aggregate interest cost:

See attached schedule.

This is to certify that the above information pertaining to the Capital Outlay Certificates (Qualified Zone Academy Bonds) Series 2012 (QZAB Direct Pay to Issuer) is true and correct on this 3rd day of August 2012.



By: Kim Schneider
Its : Business Manager

Form: SOS REC 050 08/84

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2246395

\$866,000

Qualified Zone Academy Bonds, Series 2012

Mobridge - Pollock School District

Debt Service Schedule

Date	Principal	Coupon	Interest	Total P+I
02/01/2013	-	-	21,409.44	21,409.44
08/01/2013	-	-	21,650.00	21,650.00
02/01/2014	-	-	21,650.00	21,650.00
08/01/2014	-	-	21,650.00	21,650.00
02/01/2015	-	-	21,650.00	21,650.00
08/01/2015	-	-	21,650.00	21,650.00
02/01/2016	-	-	21,650.00	21,650.00
08/01/2016	-	-	21,650.00	21,650.00
02/01/2017	-	-	21,650.00	21,650.00
08/01/2017	-	-	21,650.00	21,650.00
02/01/2018	-	-	21,650.00	21,650.00
08/01/2018	-	-	21,650.00	21,650.00
02/01/2019	-	-	21,650.00	21,650.00
08/01/2019	-	-	21,650.00	21,650.00
02/01/2020	-	-	21,650.00	21,650.00
08/01/2020	-	-	21,650.00	21,650.00
02/01/2021	-	-	21,650.00	21,650.00
08/01/2021	-	-	21,650.00	21,650.00
02/01/2022	-	-	21,650.00	21,650.00
08/01/2022	-	-	21,650.00	21,650.00
02/01/2023	-	-	21,650.00	21,650.00
08/01/2023	-	-	21,650.00	21,650.00
02/01/2024	-	-	21,650.00	21,650.00
08/01/2024	-	-	21,650.00	21,650.00
02/01/2025	-	-	21,650.00	21,650.00
08/01/2025	-	-	21,650.00	21,650.00
02/01/2026	-	-	21,650.00	21,650.00
08/01/2026	-	-	21,650.00	21,650.00
02/01/2027	-	-	21,650.00	21,650.00
08/01/2027	-	-	21,650.00	21,650.00
02/01/2028	-	-	21,650.00	21,650.00
08/01/2028	-	-	21,650.00	21,650.00
02/01/2029	-	-	21,650.00	21,650.00
08/01/2029	-	-	21,650.00	21,650.00
02/01/2030	-	-	21,650.00	21,650.00
08/01/2030	-	-	21,650.00	21,650.00
02/01/2031	-	-	21,650.00	21,650.00
08/01/2031	-	-	21,650.00	21,650.00
02/01/2032	-	-	21,650.00	21,650.00
08/01/2032	866,000.00	5.000%	21,650.00	887,650.00
Total	\$866,000.00	-	\$865,759.44	\$1,731,759.44

Yield Statistics

Bond Year Dollars	\$17,315.19
Average Life	19.994 Years
Average Coupon	5.0000000%
Net Interest Cost (NIC)	5.0000000%
True Interest Cost (TIC)	5.0000264%
Bond Yield for Arbitrage Purposes	5.0000264%
All Inclusive Cost (AIC)	5.1491064%

IRS Form 8038

Net Interest Cost	5.0000000%
Weighted Average Maturity	19.994 Years

Mobridge QZAB prelim 7 31 | SINGLE PURPOSE | 7/31/2012 | 11:20 AM

Dougherty & Company LLC
Public Finance

\$866,000

Qualified Zone Academy Bonds, Series 2012

Mobridge - Pollock School District

Sources & Uses

Dated 08/03/2012 | Delivered 08/03/2012

Sources Of Funds

Par Amount of Bonds	\$866,000.00
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Total Sources	\$866,000.00
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Uses Of Funds

Net Bond Proceeds	850,000.00
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Costs of Issuance	16,000.00
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Total Uses	\$866,000.00
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